



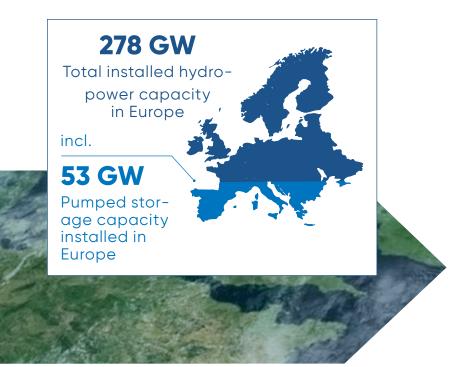
Installed Hydropower Capacity

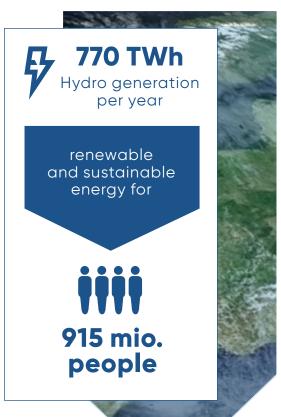
(all countries in alphabetical order)

Albania 2,048 MW **Austria** 14,130 MW* **Belarus** 96 MW Belgium 109 MW Bosnia & Herzegovina 2,196 MW Bulgaria 3,204 MW* Croatia 2,117 MW Czech Republic 1,093 MW Denmark 9 MW Estonia 4 MW Faroe Islands 39,7 MW Finland 3,241 MW **France** 25,517 MW* Georgia 3,164 MW Germany 14,782 MW Greece 3,152 MW Greenland 91,3 MW **Hungary** 61 MW Iceland 1,984 MW Ireland 534 MW* Italy 22,838 MW* Kazakhstan 2,456 MW Latvia 1,564 MW Lithuania 1,028 MW* Luxembourg 34 MW Moldova 64 MW Montenegro 679 MW Netherlands 38 MW North Macedonia 676 MW **Norway** 31,837 MW **Poland** 2,328 MW* Portugal 7,193 MW* Romania 6,761 MW **Russia** 50,955 MW Serbia 2,398 MW Slovakia 2,537 MW Slovenia 1,329 MW* **Spain** 20,360 MW* **Sweden** 16,301 MW Switzerland 15,295 MW* **Turkey** 27,273 MW* Ukraine 6,229 MW*

United Kingdom 4,775 MW*

^{*}figure includes pumped storage or all capacity of mixed pumped storage plants Source: IHA, Hydropower & Dams World Atlas 2018







190 GW

Total capacity installed and/or rehabilitated by ANDRITZ

12,500 units

Installed and/ or rehabilited by ANDRITZ



Hydropower in **Europe**

Today, hydropower is the best-proven and most-developed form of electricity generation in Europe. Across the continent some 278 GW of installed hydropower capacity stands ready to supply energy to Europe's more than 900 million people, its towns and industries.

Europe's generally well-developed potential for hydropower schemes suggests limited scope for the introduction of new projects. There are exceptions however. In some regions, for economic or other reasons, new pumped storage and small hydro projects are witnessing sustained growth. Nonetheless, right across Europe the bulk of hydropower industry activity is focused on rehabilitation and uprating of the existing fleet. Changing operational requirements, more stringent environmental standards, and the need for prolonged operational life times for a still better return-on-investment are key points of emphasis today.

Hydropower will continue to be the solid backbone of renewable energy development in Europe – key to the clean energy transition. Flexible, cost-effective, and secure, hydropower is uniquely able to sustainably stabilize the grid and balance variable renewable energy sources like wind and solar. Modern hydropower is building a bridge from the conservative, fossil-driven energy system of the old world and on, to the new carbon-free, zero-emission world of the future – from old to new.

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