



## Consensus Q2 2020E

July 21, 2020

All figures in million euros

Analysts from Baader Bank, Commerzbank, Erste Group, Goldman Sachs, HSBC, JP Morgan, Kepler Cheuvreux, Morgan Stanley, RCB, UBS and Warburg Research

<b>Q2 2020E</b>	<b>Medium</b>	<b>High</b>	<b>Low</b>	<b>Number Analysts</b>
Sales	1,468.2	1,565.0	1,319.1	11
Order intake	1,287.2	1,676.7	1,170.0	11
EBITDA	114.8	139.0	99.8	9
EBITA reported	75.5	96.5	56.8	11
EBITA margin reported (%)	5.1	6.2	4.3	11
EBITA adjusted	77.4	96.5	65.4	7
EBITA margin adjusted (%)	5.3	6.2	5.0	7
EBIT	58.5	81.5	40.8	10
EBT	51.2	76.0	30.8	10
Net profit (incl. non-controlling interests)	36.1	53.5	21.2	10

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