



Consensus Q1 2021E

April 23, 2021

All figures in million euros

Analysts from Baader Bank, Commerzbank, Deutsche Bank, Erste Group, Goldman Sachs, HSBC, JP Morgan, Kepler Cheuvreux, Morgan Stanley, RBI, UBS, Warburg Research

Q1 2021E	Medium	High	Low	Number Analysts
Revenue	1,449.6	1,512.3	1,402.1	12
Order intake	1,519.5	1,715.0	1,340.0	12
EBITDA	127.8	142.4	102.0	10
EBITA reported	87.0	100.5	61.0	11
EBITA margin reported (%)	6.0	6.6	4.4	11
EBIT	71.1	85.5	43.0	10
EBT	62.9	78.3	36.0	11
Net profit (incl. non-controlling interests)	44.4	58.0	20.0	10

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