



Consensus Q3 2021E

October 29, 2021

All figures in million euros

Analysts from Baader Bank, Deutsche Bank, Erste Group, Kepler Cheuvreux, HSBC, JP Morgan, Morgan Stanley, RBI, UBS,

Q3 2021E	Medium	High	Low	Number Analysts
Revenue	1,593.6	1,687.5	1,520.0	9
Order intake	1,601.8	1,748.8	1,490.0	9
EBITDA	166.3	169.9	160.3	8
EBITA reported	127.0	129.3	123.6	9
EBITA margin reported (%)	8.0	7.7	8.1	9
EBIT	108.1	114.3	103.1	8
EBT	102.5	107.3	96.7	9
Net profit (incl. non-controlling interests)	74.1	77.8	67.8	9

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