



Consensus Q2 2022E

July 22, 2022

All figures in million euros

Analysts from Baader Bank, BNP Paribas, Deutsche Bank, Erste Group, HSBC, JP Morgan, UBS, Wiener Privatbank

Q2 2022E	Medium	High	Low	Number Analysts
Revenue	1.657,2	1.705,0	1.595,0	8
Order intake	1.864,5	2.105,4	1.717,0	7
EBITDA	177,0	178,8	174,6	7
EBITA reported	134,0	137,0	125,7	8
EBITA margin reported (%)	8,1	8,0	7,9	8
EBIT	119,0	121,5	115,6	7
EBT	109,9	117,5	95,6	8
Net profit (incl. non-controlling interests)	83,5	107,3	70,2	8

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